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UNION ASIA
ENTERPRISE HOLDINGS LTD
萬亞企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8173)

CLARIFICATION ANNOUNCEMENT

References are made to the circular in relation to, among other things, the general mandates to issue and repurchase shares, re-election of directors and the notice of annual general meeting to be held on 13 July 2018 (the “**AGM**”) (the “**AGM Circular**”) and the notice of the AGM (the “**AGM Notice**”) of Union Asia Enterprise Holdings Limited (the “**Company**”), both dated 1 June 2018. Save as otherwise provided, terms used herein shall have the same meanings as used in the AGM Circular and the AGM Notice.

The purpose of this clarification announcement is to rectify certain inadvertent errors in the AGM Circular and the AGM Notice.

The Board would like to clarify that “In order to qualify for attending and voting at the AGM, all transfers of shares accompanied by the relevant share certificates must be lodged with the Company’s share registrar in Hong Kong, Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong for registration not later than 4:00 p.m. on Friday, 2 June 2017.” as set out on Note no. 6 of the AGM Circular and the AGM Notice should be “In order to qualify for attending and voting at the AGM, all transfers of shares accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong for registration not later than 4:00 p.m. on Monday, 9 July 2018.”.

The above clarification does not affect other information contained in the AGM Circular and the AGM Notice.

Save for the information disclosed above, all the details contained in the AGM Circular and the AGM Notice remain unchanged.

By order of the Board
Union Asia Enterprise Holdings Limited
Yip Man Yi
Chairman

Hong Kong, 5 June 2018

As at the date of this announcement, the Board comprises two executive directors, Ms. Yip Man Yi and Mr. Shiu Chi Tak, Titus and three independent non-executive directors, Dr. Wan Ho Yuen, Terence, Mr. Li Kwok Chu and Mr. Lau Shu Yan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcement” on the GEM website for at least seven days from the date of its posting and on the website of the Company www.unionasiahk.com.