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**UNION ASIA  
ENTERPRISE HOLDINGS LTD  
萬亞企業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8173)**

**TERMINATION OF  
(I) PROPOSED CAPITAL REORGANISATION  
AND  
(II) PROPOSED CHANGE IN BOARD LOT SIZE**

References are made to the announcements of Union Asia Enterprise Holdings Limited (the “**Company**”) dated 4 July 2016, 14 July 2016, 19 July 2016, 11 August 2016 and 6 December 2016 and the circular of the Company dated 19 July 2016 (the “**Circular**”) in relation to (i) the Capital Reorganisation; and (ii) the Change in Board Lot Size. Save as otherwise provided, terms used herein shall have the same meanings as used in the Circular.

The Board wishes to inform the Shareholders that the Capital Reorganisation as proposed and described in the Circular has been terminated and both the Capital Reorganisation and the Change in Board Lot Size will not proceed. The Company has proposed to implement the new capital reorganisation as disclosed in the announcement of the Company dated 9 November 2017.

By order of the Board  
**Union Asia Enterprise Holdings Limited**  
**Yip Man Yi**  
*Chairman*

Hong Kong, 14 November 2017

*As at the date of this announcement, the Board comprises two executive Directors, Ms. Yip Man Yi and Mr. Shiu Chi Tak, Titus, and three independent non-executive Directors, Dr. Wan Ho Yuen, Terence, Mr. Li Kwok Chu and Mr. Lau Shu Yan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and on the website of the Company [www.unionasiahk.com](http://www.unionasiahk.com).*